

EUWID Price Watch Germany

August 2026

Prices in € per tonne free delivered unless otherwise stated	August 2026	July 2026	August 2025
Fine paper			
Woodfree uncoated			
A4 C-grade, branded paper	810 - 920	810 - 920	840 - 920
A4 C-grade, non-branded paper	780 - 810	780 - 810	810 - 870
Offset sheets 80 g	890 - 990	910 - 990	950 - 1,040
Offset reels 80 g	870 - 940	890 - 940	910 - 970
Woodfree coated			
Sheets, double coated, 100 g	880 - 970	900 - 980	950 - 1,030
Reels, double coated, 100 g	870 - 920	890 - 940	900 - 950
Publication paper			
Newsprint 45 g (coldset)	600 - 635	600 - 635	585 - 610
Newsprint 42.5 g (coldset)	610 - 645	610 - 645	595 - 620
Newsprint 45 g (heatset)	610 - 650	610 - 650	580 - 610
LWC offset 60 g	795 - 840	795 - 840	770 - 805
SC offset 56 g (A)	675 - 695	675 - 695	670 - 695
SC rotogravure 56 g (A)	675 - 705	675 - 705	670 - 695
Corrugated case material			
Primary fibre corrugated case material			
Unbleached kraftliner from Scandinavia 175 g	970 - 990	970 - 990	870 - 910
Semi-chemical corrugated medium ¹⁾	815 - 1,080	815 - 1,080	795 - 1,020
White-top kraftliner 140 g	1,150 - 1,230	1,150 - 1,230	1,090 - 1,170
Recycled corrugated case material			
Schrenz	640 - 650	640 - 650	590 - 600
Wellenstoff	670 - 680	670 - 680	620 - 630
Testliner 2	700 - 710	700 - 710	650 - 660
Testliner 3	680 - 690	680 - 690	630 - 640
White-top testliner, coated	930 - 950	930 - 950	930 - 950
White-top testliner, 140 g, ISO 70-75	810 - 825	810 - 825	810 - 825
Cartonboard			
Unlined chipboard	815 - 835	815 - 835	815 - 855
GD 2	870 - 940	870 - 940	890 - 960
GC 2	1,140 - 1,195	1,140 - 1,195	1,220 - 1,255

¹⁾ Prices at the upper end of the range represent Scandinavian primary fibre grades, lower-end prices are quoted for other European grades.

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drop, market insiders expect "interesting months ahead in the UK".

Following Palm's announcement that it will convert its paper machine in King's Lynn, discussions are focusing on how future UK newsprint demand will be supplied. Scandinavian producers are seen as well placed to fill any potential gap, while additional volumes could come from Scotland, where UPM has broadened the product range of its LWC machine. Market sources also do not rule out increased shipments from continental Europe to the UK, which could in turn influence supply available to customers in Germany and neighbouring markets.

Brown kraftliner price hikes might take effect in several stages

For the first time, corrugated board and packaging manufacturers are facing simultaneous price

demands for both kraftliner and recycled corrugated case material. By late August, it appeared likely that kraftliner producers would secure at least part of their requested hikes of up to €100/t for unbleached kraftliner. However, the final outcome was still unclear in late August. What did seem certain was that the full amount would not be achieved. Even so, producers do not expect the current round to mark the end of price discussions. Further attempts to raise prices later in the year could not be ruled out, even if the present initiative falls short of producers' original targets.

Most market insiders described the current situation as a sellers' market, with available volumes being allocated rather than freely offered. The machines in operation were not only fully booked but reportedly overbooked. Customers

were unable to secure volumes beyond those budgeted for, creating some unease among converters and prompting some to place orders above their immediate requirements in order to safeguard supply. This has resulted in precautionary orders that are adding further heat to an already tight market. There is also speculation that supply will remain constrained for the time being.

However, EUWID interviews also indicated that not all relevant suppliers shared this view of the unbleached kraftliner market. Some converters reported no supply shortages.

With the price trend expected for September, kraftliner is setting the pace on prices rather than following recycled corrugated case material, as is usually the case. Longstanding market observers

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